



30th Annual General Meeting

Monday 25 to Friday 29 September 2017

PROVISIONAL PROGRAMME

Venue

The Lotte Hotel, Moscow
Building 2, 8 Novinskiy Boulevard
Moscow
121099
RUSSIA

Tel: +7 495 745 1000
www.lottehotel.ru

Organiser

International Tungsten Industry Association
1st Floor 454-458 Chiswick High Road
London
W4 5TT
UK

Tel: +44 20 8996 2221 ▪ Fax: +44 20 8994 8728
www.itia.info

This AGM will be kindly hosted by Wolfram Company JSC

Monday 25 September

09:00 - 17:00 AGM Registration
09:30 - 13:00 ITIA HSE Committee Meeting
13:00 - 14:00 Lunch (Committee Members only)
14:00 - 17:00 Tungsten Consortium Technical Committee Meeting
19:00 Informal dinner for Committee Members

Tuesday 26 September

08:30 - 17:00 AGM Registration
09:00 - 09:30 Tungsten Consortium Steering Committee Meeting
09:30 - 13:00 ITIA Executive Committee Meeting
10:30 - 11:00 Coffee break
13:00 - 14:00 Lunch (Committee Members only)
14:00 - 17:00 ITIA Executive Committee Meeting (continued)
19:00 ITIA Reception and Dinner in the Lotte Hotel, Moscow - *All delegates*

Wednesday 27 September

08:30 - 17:00 AGM Registration
09:00 - 09:45

- Opening address by Mrs Ulrika Wedberg, ITIA President
- Welcome speech from Mr Michael Gorbachev, President, Wolfram Company JSC
- Administration, Dr Burghard Zeiler, ITIA Secretary-General
- Health, Safety and Environmental Issues, Dr Ranulfo Lemus, ITIA HSE Director

09:45 - 10:30 “Russia’s Tungsten Market and Development of Wolfram Company JSC”, Mr Denis Gorbachev, Director International Business, Wolfram Company JSC

Wednesday 27 September - Continued

- 10:30 - 11:00 Coffee Break
- 11:00 - 11:30 “EU Market Update”, Dr Thomas Weber, Director of Sales EMEA, HC Starck Tungsten GmbH
- 11:30 - 12:00 “China Market Update”, Mr Fang Qi, General Manager, Xiamen Tungsten Co Ltd
- 12:00 - 12:30 “The Global Cobalt Market, Drivers and Development” (details of speaker to follow)
- 12:30 - 14:30 Buffet Lunch
- 17:00 (optional) Delegates interested in a one-hour sightseeing tour to include Moscow Kremlin, Red Square, Saint Basil Cathedral and Bolshoi Theatre will depart by bus from Lotte Hotel for Metropol Hotel (the dinner venue) and stroll around these nearby landmarks before joining the Reception and Dinner at Metropol Hotel at 19:00
- 18:15 Remaining delegates depart from the Hotel by bus for a Reception and Dinner hosted by Wolfram Company JSC at:
the Ballroom, Metropol Hotel (2 Teatralniy Proezd, 109012 Moscow)
- 22:00 Return to the Hotel

Thursday 28 September

- 08:30 - 12:00 AGM Registration
- 08:45 - 09:30 “Tungsten End-Use Analysis”, Mr Markus Moll, Managing Director, Steel & Metals Market Research (SMR) GmbH - **ITIA Members Only**
- 09:30 - 10:00 “Update on the US Market”, Mrs Stacy Garrity, Director of Sales & Marketing, Global Tungsten & Powders Corp
- 10:00 - 10:30 “Update on the Japan Market”, Mr Furkhat Faizulla, Deputy Director, Advanced Material Japan Corp
- 10:30 - 11:00 Coffee Break
- 11:00 - 11:30 “History of the Russian Tungsten Industry”, Dr Burghard Zeiler, ITIA Secretary-General
- 11:30 - 12:00 Panel discussion on the global tungsten market with the five market speakers
- 12:00 - 12:15 Closing Remarks
- 12:15 - 14:00 Buffet Lunch

See details of the programme for plant tours on the next page

Notes:

- *Admission to meetings and functions will be strictly by name badge*
- *Only the ITIA Secretariat and its contractors may take photos or recordings during the presentations. Delegates who ignore this rule will be asked to leave the room*
- *Such texts of presentations as are provided by speakers will be made available via web-links to all delegates after the AGM*
- *The programme timings and the titles and order of papers may be subject to change*

Plant Visit Programme

Visit to Wolfram JSC's Unecha Refractory Metals Plant and Ferro Tungsten Plant

Unecha, Bryansk Region, Russia

60 visitors max

Thursday 28 September									
13:30 - 19:00	Depart from the Lotte Hotel by bus and check in Bryansk hotel, 100 Lenina Avenue, Bryansk 241050, Russia								
20:00 - 21:30	Informal dinner at the Bryansk Hotel								
Friday 29 September									
07:30 - 09:30	Depart from Bryansk Hotel by bus to Unecha Refractory Metals Plant								
09:45 - 10:15	<ul style="list-style-type: none">- Coffee/Refreshment- Divide into four groups of 15 visitors each- Safety procedures- Brief introduction to visit programme by group leaders								
10:15 - 11:30	<table border="0"><tr><td><u>Groups A and B:</u></td><td><u>Groups C and D:</u></td></tr><tr><td>- Tour of the Unecha Refractory Metals Plant</td><td>- Tour of the Ferro Tungsten Plant</td></tr><tr><td>- Tour of the Ferro Tungsten Plant</td><td>- Tour of the Unecha Refractory Metals Plant</td></tr><tr><td colspan="2"><i><u>Note:</u> There is a 10-minute interval between Groups (A) & (B) and Groups (C) and (D) on the tour</i></td></tr></table>	<u>Groups A and B:</u>	<u>Groups C and D:</u>	- Tour of the Unecha Refractory Metals Plant	- Tour of the Ferro Tungsten Plant	- Tour of the Ferro Tungsten Plant	- Tour of the Unecha Refractory Metals Plant	<i><u>Note:</u> There is a 10-minute interval between Groups (A) & (B) and Groups (C) and (D) on the tour</i>	
<u>Groups A and B:</u>	<u>Groups C and D:</u>								
- Tour of the Unecha Refractory Metals Plant	- Tour of the Ferro Tungsten Plant								
- Tour of the Ferro Tungsten Plant	- Tour of the Unecha Refractory Metals Plant								
<i><u>Note:</u> There is a 10-minute interval between Groups (A) & (B) and Groups (C) and (D) on the tour</i>									
11:30 - 13:30	Depart Unecha Plants and have an informal lunch in a local restaurant								
13:30 - 20:00	Travel back to Lotte Hotel Moscow								

Notes applicable to the Visits:

- Number of visitors to the tours is limited
- Safety equipment will be supplied on the sites, if applicable
- No photos are allowed on the sites nor may phones be used
- The programme timings may be subject to change