



# 32<sup>nd</sup> Annual General Meeting

Tuesday 15 to Friday 18 October 2019

## PROVISIONAL PROGRAMME

### Venue

**Regina Palace Hotel**  
29 Corso Umberto I  
28838 Stresa (VB)  
ITALY

Tel +39 0323 936 936  
[www.reginapalace.it/en](http://www.reginapalace.it/en)

### Organiser

**International Tungsten Industry Association**  
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London W4 5TT  
UK

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[www.itia.info](http://www.itia.info)

**This AGM will be kindly hosted by OMCD Group**

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### **Tuesday 15 October**

- 09:00 - 17:00 AGM Registration  
09:30 - 13:00 ITIA HSE Committee Meeting  
13:00 - 14:00 Lunch (Committee Members only)  
14:00 - 17:00 Tungsten Consortium Technical Committee Meeting  
19:00 Informal dinner for Committee Members

### **Wednesday 16 October**

- 08:30 - 17:00 AGM Registration  
09:00 - 10:00 Tungsten Consortium Steering Committee Meeting  
10:00 - 13:00 ITIA Executive Committee Meeting  
13:00 - 14:00 Lunch (Committee Members only)  
14:00 - 16:00 ITIA Executive Committee Meeting - *Continued*  
18:30 ITIA Reception and Dinner in the Regina Palace Hotel - *All delegates*

### **Thursday 17 October**

- 08:30 - 17:00 AGM Registration
- 09:00 - 09:30
- Opening address by Mr Gao Bo, ITIA President
  - Administration, Dr Burghard Zeiler, ITIA Secretary-General
  - Health, Safety and Environment Issues, Dr Ranulfo Lemus, ITIA HSE Director
- 09:30 - 10:15 Keynote Papers:
- “OMCD Group, its History, Development and Products”, Mr Alberto Tedeschi, CEO, OMCD Group
  - “The Practical Impact of Corrosion Resistance in Hardmetal Applications”, Dr Gian Pietro De Gaudenzi, Powder Production & Laboratory Manager, OMCD Group

## **Thursday 17 October - Continued**

- 10:15 - 10:45 “From Project to Operation - Barruecopardo Mine”, Mr Stephen Nicol, Managing Director, Saloro SLU
- 10:45 - 11:15 Coffee Break
- 11:15 - 11:45 “Overview of Japan and South Korea Tungsten Market”, Mr Furkhat Faizulla, Deputy Director, Advanced Material Japan Corp
- 11:45 - 12:15 “China Tungsten Market Update”, Mr Qi Shen, General Manager of Operations Management Department, China Tungsten & Hightech Materials Co Ltd
- 12:15 - 12:45 “Tungsten and Cobalt, the Two Key Elements of Hardmetal”, Dr Burghard Zeiler, ITIA Secretary-General
- 12:45 - 14:30 Buffet Lunch
- 18:00 Delegates depart by boat from a pier near the Hotel for a Reception and Dinner hosted by OMCD Group at Rocca Borromeo di Angera
- 22:00 Return to the Hotel

## **Friday 18 October**

- 08:30 - 12:00 AGM Registration
- 08:45 - 09:30 “Update on Tungsten End-Use Analysis on First/End-Use”, Mr Markus Moll, Managing Director, Steel & Metals Market Research GmbH - **ITIA Members Only**
- 09:30 - 10:00 “US Market Update”, Mrs Stacy Garrity, Vice-President Government Affairs & Industry Liaison, Global Tungsten & Powders Corp
- 10:00 - 10:30 “Russia Market Update”, Mr Denis Gorbachev, Vice-President, Wolfram JSC
- 10:30 - 11:00 Coffee Break
- 11:00 - 11:30 “EU Market Update”, HC Starck Tungsten GmbH
- 11:30 - 12:15 Panel Discussion on the Future of Hardmetal (Tungsten’s Main Application) - How to Deal with Uncertain Demand, Raw Material Criticality, Sustainability, Health, Safety & Environmental Classifications and Ethical Aspects?”
- Panellists are:
- Dr Karin Laursen, Strategic Raw Materials Purchasing Manager, Global Tungsten & Powders Corp
  - Dr Yin Lei, Vice President, Ganzhou Achteck Tool Technology Co Ltd (a subsidiary of Chongyi Zhangyuan Tungsten Co Ltd)
  - Mr Markus Moll, Managing Director, Steel & Metals Market Research GmbH
  - Mr William Thalman, Vice President and General Manager, Advanced Material Solutions, Kennametal
- 12:15 - 12:30 Closing Remarks
- 12:30 - 14:30 Buffet Lunch

### Notes:

- Admission to meetings and functions will be strictly by name badge
- Such texts of presentations as are provided by speakers will be made available via web-links to all delegates after the AGM
- A spouse tour may be organised if there is sufficient demand
- The programme timings and the titles and order of papers may be subject to change

## Plant Visit Programme

### OMCD'S Hard Materials Plants (FILMS and Scleros)

Anzola d'Ossola (VB), Italy - 48 visitors max

Friday 18 October			
14:00-14:30	Depart from the Hotel by bus to OMCD Plants in Anzola d'Ossola (VB)		
14:30-14:45	<ul style="list-style-type: none"><li>- Divide into groups of about 8 visitors each</li><li>- Safety procedures</li><li>- Brief introduction by group leaders</li></ul>		
14:45-17:00	<table><tbody><tr><td>Groups (1, 2 &amp; 3)<ul style="list-style-type: none"><li>- Tour of the FILMS Plant</li><li>- Tour of the Scleros Plant</li></ul></td><td>Groups (4, 5 &amp; 6)<ul style="list-style-type: none"><li>- Tour of the Scleros Plant</li><li>- Tour of the FILMS Plant</li></ul></td></tr></tbody></table>	Groups (1, 2 & 3) <ul style="list-style-type: none"><li>- Tour of the FILMS Plant</li><li>- Tour of the Scleros Plant</li></ul>	Groups (4, 5 & 6) <ul style="list-style-type: none"><li>- Tour of the Scleros Plant</li><li>- Tour of the FILMS Plant</li></ul>
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17:00-17:30	Return from Scleros / FILMS to Regina Palace Hotel		

#### Notes applicable to the Visits:

- *Deadline to register for the visit is **23 August** and ITIA Secretariat will confirm a place by **30 August***
- *Number of visitors to the tours is limited. Priority will be given to ITIA members and then on a 'first come, first served' basis*
- *Safety equipment will be supplied on site, if applicable*
- *No cameras or phones may be used on the sites*
- *The programme and timings may be subject to change*